

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/10/2018		
To : Hong Kong Exchanges a	and Clea	ring Limited		
-		g Group Holdings	Limited	
Date Submitted	02/11/20	18		
I. Movements in Authorised S	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>47</u>	_Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month	14,800,000,000	0.10	1,480,000,000
Increase/(decrease)				
Balance at close of the mont	h .	14,800,000,000	0.10	1,480,000,000
(2) Stock code : N/A	_Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mont	h .			

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	1	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	nd of the month	(HK\$):	1,480,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	10,070,431,786	N/A	N/A	N/A
Increase/ (decrease) during the month	0		_	
Balance at close of the month	10,070,431,786			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares Granted Exercised Cancelled issuable Lapsed 1. Share Options granted on 27 April 2009 under share option scheme (adopted on 12/03/2008 with effect on 25/04/2008) **Ordinary shares** 0 0 24,696,780 0 (Note 1) (Please refer to remarks) 2. Share Options granted on 9 April 2015 under share option scheme (adopted on 12/03/2008 with effect on 25/04/2008) **Ordinary shares** 0 0 36,000,000 0 0 (Note 1) (Please refer to remarks) 3. Share Options granted on 22 June 2017 under share option scheme (adopted on 12/03/2008 with effect on 25/04/2008) **Ordinary shares** 0 0 0 0 0 (Note 1) (Please refer to remarks)

Particulars of share option scheme including EGM	ı	Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
4. Share Options granted on 8 June 2018 under share option scheme (adopted on 08/06/2018 with effect on 08/06/2018) Ordinary shares (Note 1)	0	0	0	0	0	0 (Please refer to remarks)
5 (/ /) shares (Note 1)						
6 (/ /) shares (Note 1)						
		Tota	I A. (Ordina	rv shares)	0	
			(Preference		N/A	
			•	her class)	N/A	
Total funds raised d of options (State cur		onth from exerci	ise 	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4						
(/ /)						<u>-</u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	(Ordinar	ry shares)	N/A	
		Total L	Preference (Preference		N/A	_
				her class)	N/A	-

Convertibles (i.e. Convertible	e into Shares of tr	ie Issuer whic	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy))	(/ /)					
2	<u>—</u>					
	<u></u>					
						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	•					
4	_					
	<u> </u>					
-						
Stock code (if listed)				-	· 	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (ether than dider chare option concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
2.		
1 (1/1/1)		
shares (Note 1)		
3.		
shares (Note 1)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(0 1101 01000)	14/1	•

Type of Issue Class of shares	N/A	
1. Rights issue At price: State currency lssue and allotment (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) Issue and allotment (/ /) (/ /) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /) Class of shares (/ /)	N/A	
Class of shares 2. Open offer At price: State currency lssue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/)	N/A	
Class of shares issuable (Note 1) 2. Open offer At price: State currency lssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1)	N/A	
Class of shares 2. Open offer At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) At price: State Issue and allotment (/ /)	N/A	
issuable (Note 1) 2. Open offer At price: State currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares lssuable (Note 1) 3. Placing At price: State Issue and allotment (/ /)		
2. Open offer At price: State currency Bissue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1)		
Class of shares issuable (Note 1) At price: currency bate and allotment (/ /) Class and allotment (/ /)		
Class of shares issuable (Note 1)		
issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /)		
issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /)	N/A	
3 Placing At price State Issue and allotment (/ /)		
date : (dd/mm/yyyy)		
EGM approval date: (/ /)		
(dd/mm/yyyy)	N/A	
Class of shares		
issuable (Note 1)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
(Southingyyy)		-

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			Ctata	issuable (Note 1)	(/ /	١		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	
							N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	
							N/A	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N7/ 4	
							N/A	

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares			
		issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)		N/A	_
		Class of sharesissuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	
			dinar		
		sh (Preference sh	ares ares	<i>,</i>	_
		(Other o			-
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	: (1		0
			(2	2)	N/A
	otal increase / (decrease) in preference shares of	-			N/A
IC	otal increase / (decrease) in other classes of sha):	ares during the month (i.e. Total of	A to		N/A
	These figures should be the same as the relevar apital").)	nt figures under II above ("Movemo	ents	in Issued Si	nare

Remarks (if any):
The figure disclosed in "Share Options" of Section III "Details of Movements in Issued Share Capital"
represents the number of new shares of our Company which may be issued pursuant to the exercise of
all outstanding and vested share options under the share option scheme as at close of the month.
Submitted by: Wong Kwok Ying Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.